UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

BARBARA J. FRIED and MARK FRIED; ALTITUDE PARTNERS, LLC; RICHARD D. MALTZMAN, AS TRUSTEE FOR THE RICHARD D. & CHARLENE MALTZMAN FAMILY TRUST U/A/D 3/23/88; JEFFOREED PARTNERS, L.P.; JEFFOREED MANAGEMENT COMPANY, INC.; and ZELFAM, LLC, on behalf of limited partners listed on **Annex** <u>A.</u>

Plaintiffs,

ECF CASE - VS -

LEHMAN BROTHERS REAL ESTATE ASSOCIATES III, L.P.; LEHMAN **BROTHERS PRIVATE EQUITY**

ADVISORS, LLC; REAL ESTATE PRIVATE EQUITY, INC.; MARK A. WALSH; MARK H. NEWMAN; BRETT BOSSUNG; MICHAEL J. ODRICH; CHRISTOPHER M. O'MEARA; RICHARD S. FULD, JR.; JOSEPH M.

GREGORY; ERIN CALLAN; IAN

LOWITT; THOMAS RUSSO; AND DOES

1 through 50,

Defendants.

No. 09 CIV 9100 (BSJ)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that I, Jonathan D. Polkes, of the law firm Weil, Gotshal & Manges LLP, being admitted to practice in this Court, hereby enter an appearance in the above-captioned matter on behalf of Defendants Lehman Brothers Real Estate Associates III, L.P., Lehman Brothers Private Equity Advisors, LLC, and Real Estate Private Equity, Inc., and request that all copies of papers in this action be served upon me at the address indicated below.

Dated: New York, New York January 8, 2010

WEIL, GOTSHAL & MANGES LLP

By: /s/Jonathan D. Polkes Jonathan D. Polkes 767 Fifth Avenue New York, New York 10153 T: (212) 310-8000 F: (212) 310-8007 jonathan.polkes@weil.com